

PLANNED GIVING

Create a
legacy



KIDS Center

Let's end child abuse.



PLANNED GIVING

Create a legacy that will be felt for generations.

Be remembered as a champion for children.

Plan a gift to KIDS Center and change countless lives—by giving hope and healing to children who experience abuse, and by investing in prevention programs to stop abuse before it starts. Your legacy will be felt for generations—in brighter futures and stronger communities. And your generosity will set a compelling example for generations to come.

Inside:

The Impact of
Your Legacy

Ways to Give

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Meet our Legacy
Society



The impact of your legacy.

Each year, hundreds of Central Oregon children experience abuse...but the nightmare doesn't end there. These young victims of abuse also face devastating long-term consequences: higher rates of addiction, poor physical and mental health, poor performance in school, and difficulty forging healthy relationships.

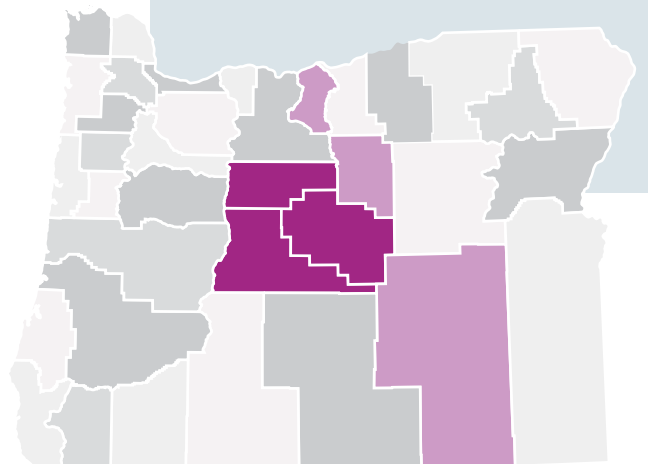
Thanks to you, these vulnerable children receive **timely intervention**—a child abuse evaluation—and **intensive support** from a family advocate and therapist. You give children a vastly different future—one full of hope and healing.

Your gift also supports ongoing efforts to train every adult in Central Oregon in child abuse prevention. Because of your commitment, more children will grow up safe from abuse.

With a planned gift to KIDS Center, your legacy will impact generations and safeguard our most precious resource: our children.

How you impact KIDS Center with your gift.

- ✓ You provide stability in uncertain times.
- ✓ You help us plan for the future.
- ✓ You unlock new possibilities for serving our extensive region.





Meet our **LEGACY SOCIETY**

Our Legacy Society members come from all walks of life. Some have a personal connection to our work. Others feel a strong moral responsibility to help the most vulnerable children in our community. All have a desire to make the world a better place for the children of Central Oregon.

Not all of our Legacy Society members are major donors. Many of our members have their wealth tied up in a home, life insurance policies, and retirement accounts. But they are making plans for the day when their wealth can be freed to make a significant impact.

If you're interested in joining this esteemed group and forging your legacy as a champion for children, please contact:

Ginger Theis-Stevens
Director of Marketing & Communications
541.306.4669
gtstevens@kidscenter.org

"I felt a deep wave of love and connection when I finalized my planned gift to KIDS Center. With just a few quick signatures, I added KIDS Center to my close circle of loved ones...and now this organization lives in my heart.

It is also the best feeling in the world—knowing that I will be helping future generations of children.

If I had known just how good it would feel to cement my legacy, I would have done it much sooner!"

—A LEGACY DONOR

THE LEGACY OF

JAN & CHRIS WICK



Longtime Bend residents Jan and Chris Wick were drawn to the problem of child abuse unexpectedly. Shortly after Jan joined the Bend Rotarians in 1990, club president Mike McNeil invited Jan to attend a meeting on community concerns about child abuse. Attorneys, judges, educators, child welfare investigators and law enforcement gathered to discuss how the current system was failing children and families. Victims of abuse were being retraumatized due to the number of times they had to share their story. Efforts to support families were falling short due to a lack of coordination.

This eye-opening discussion propelled Jan and several others to research how the community could better serve children. They determined that a Children's Advocacy Center—offering both medical and therapeutic services—held the most promise.

A civil engineer, Jan took the lead on building the future KIDS Center facility with the help of his fellow rotarians, local businesses, friends and colleagues, Habitat for Humanity, and Deschutes County's community service

“These past 30 years, we’ve given our service and support to make a difference in children’s lives. Planned giving allows us to continue to be there for the children of Central Oregon.”

—JAN & CHRIS WICK

program. On May 1, 1994, Jan helped cut the ribbon to officially open the community-built nonprofit.

Jan served as president of KIDS Center's board of directors from 1998–2004. In 2012, Jan and Chris threw their support behind KIDS Center's ambitious new fundraiser, Cork & Barrel. The Wick's utility, Avion Water Company, has served as the presenting sponsor for Cork & Barrel for all 11 years.

The Wicks' estate plan includes a generous bequest to KIDS Center. “When we're gone,” says Jan, “the best memorial we could have would be for others to embrace our shared moral obligation to help and protect the children in our community with a gift to KIDS Center.”

WAYS TO GIVE



DEFERRED GIFTS

Bequests

Retirement Plans & Life Insurance

These types of gifts are fairly simple to give—usually only requiring that you name KIDS Center as a beneficiary of your estate or retirement accounts or life insurance.

Bequests are the most popular form of planned giving.

LIFE INCOME GIFTS

Charitable Gift Annuities

Charitable Remainder Annuity Trusts

These gifts involve making a large donation of cash or other assets. KIDS Center invests your gift and pays you a fixed or variable income for the rest of your life.

RETAINED ASSET GIFTS

Charitable Lead Trusts

Retained Life Estates

If you don't want to give up your assets completely, these options still allow you to make a significant impact. You can also reap the benefit of key tax advantages.

Gifts may be reviewed by the KIDS Center Executive Committee.



Important Details

KIDS Center is a **501(c)(3)**.

KIDS Center is legally known as:

KIDS Intervention & Diagnostic Service Center Inc.

KIDS Center's Employer Identification Number (EIN) is **94-3169200**.



Where to Start

GET PROFESSIONAL GUIDANCE

Contact an Estate Attorney

Generally, donors with assets of \$3 Million or more seek out the assistance of an estate planner (also known as an estate planning attorney or estate probate attorney). They specialize in end-of-life planning and can walk you through the estate planning process.

Estate attorneys stay current on the laws that affect the transfer, disbursement and taxation of your estate, and can alert you if your estate plan needs to be updated accordingly.

NO WILL?

Check out these resources

Your **employer** may offer free estate planning services as part of your employee benefits. If your employer is a member of the **Chamber of Commerce**, you might also find assistance through your local Chamber. **Central Oregon Community College** also offers low-cost community education classes on financial planning and estate planning.

Next:

PLEASE LET US KNOW YOUR PLANS! SEND US A BEQUEST INTENTION FORM (INCLUDED IN THIS PACKET)

Bequest Intention Form

Date _____

Thank you for considering a gift to KIDS Center! Please fill out and return this form to inform us of your plans—so we can better serve children.

I have made a provision for KIDS Center in my estate plans. My bequest is revocable and my estate plans may change.

1. I have named KIDS Center as a beneficiary of my:

- Will/Living Trust Charitable Gift Annuity
 Retirement Plan Charitable Trust
 Life Insurance Policy

2. My bequest to KIDS Center is in the **specific amount** of \$_____.

OR

My bequest to KIDS Center is **a percentage** of my estate plans.

The percentage is ____%. The estimated current value of my estate gift to KIDS Center is \$_____.

3. I last updated my will or trust, or updated the beneficiary designation forms, to include a gift to KIDS Center in (month/year)_____.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Email _____

Phone _____

You may recognize me as a Legacy Society member:

- In your Annual Report On the planned giving page of your website
 In emails that go to other KIDS Center donors
 At the annual Healing Hearts event
 I prefer to remain anonymous in all respects

It is helpful for us to retain a copy of the relevant forms or language pertaining to your bequest to KIDS Center. We encourage you to include a copy of relevant pages (of your will, trust or beneficiary designation) with this form.

Please return this form and relevant copies to:

KIDS Center
1375 NW Kingston Ave.
Bend, OR 97703

For more information or questions, please contact:

Ginger Theis-Stevens
Director of Marketing & Communications
gtstevens@kidscenter.org



What will
your legacy be?

Share your plans with:

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